

# CHAUNCEY JACK DUNLAVEY, UXC

## CUSTOMER EXPERIENCE LEADER

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Portfolio: ChaunceyJackDunlavey.com

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15+ Years of Leading Design Innovation, inspiring Teams, and Improving Customer Experiences  
for Startup, Non-Profit, Small Business, and Fortune 100 Organizations

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Prior Leadership Roles: Global Customer Insights & Research at Citigroup;  
Digital Experience & Innovation at the Largest US Pediatric Healthcare System

## WORK EXPERIENCE

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### Managing Director, Customer Experience

2017 — Present

### Experiences by Design

San Diego, CA

#### RESPONSIBILITIES

- ▶ Uncovering customer insights and guiding the design of exceptional user experiences, focused on digital, product, and service innovations
- ▶ Guiding startup in using artificial intelligence to create tailored special education plans based on data from standardized testing, latest research studies, best practices, expert reviews, and observed behaviors

#### ACHIEVEMENTS

##### Solving Challenges Via Insights & Innovation

- ▶ Performed discovery research, design strategy planning, product ideation, and testing to design an innovative app for teachers to digitize, alter, and auto-grade assignments.
  - **Results:** 0 to 400,000 active teacher users and \$0 to \$10.2M in ARR in 4 years
  - **Time Savings:** 8 hours of weekly grading time on average

##### Tailoring Life-Changing Care & Improving Access

- ▶ Led discovery research to uncover hidden barriers in seeking addiction treatment. Guided prototyping and design of the first interactive addiction treatment admissions app — matching addiction type, co-occurring disorders, recreation preferences, and insurance
  - **Results:** 300% estimated increase in qualified leads | 22% increase in online insurance verifications

### Director, Digital & Video Marketing | Experience & Innovation Leader

2009 — 2017

### Nemours Children's Health

Florida & Delaware

80+ primary, specialty, urgent, and hospital care locations across six states

Promoted from Manager to Director

#### RESPONSIBILITIES

- ▶ Collaboratively led strategy and design of process improvements and service delivery innovations to improve the patient-family experience across touchpoints, from scheduling appointments to follow-up care.
- ▶ Led strategy, research, and design of solutions to increase business, elevate satisfaction, improve productivity, and strengthen quality and safety.
- ▶ Responsible for digital strategy, research & insights, journey mapping, design, usability testing, pilot studies, video production, quality assurance, and ongoing improvements.
- ▶ Co-led strategy, buy-in, and design of innovations and clinical trials to reduce readmissions and stress levels.
- ▶ Extensive collaboration with healthcare providers, patient-families, service excellence, continuous improvement, and biomedical research teams.
- ▶ Frequent interactions with the CEO, CFO, CMOs, CNOs, and executive leaders.

### Nemours Children's Health (continued)

- ▶ Helped open a new stand-alone \$400M pediatric hospital in competitive market with two existing children's hospitals
  - Guided by patient-family and staff feedback, integrated unmatched amenities (i.e., washers & dryers for families).
  - Co-directed the design of credentialing and onboarding system for 300+ new FTE healthcare providers
  - Integrated 30+ new primary care practices into the hospital network
  - **Results:** Projected patient volume and revenue targets achieved five years ahead of schedule
- ▶ Accreditation & Awards Support: The Joint Commission, Leapfrog Hospital Safety, Magnet Designation, The Daisy Awards, US News & World Report

### ACHIEVEMENTS

#### Reimagining Pediatric Healthcare From Home

- ▶ Guided redesign of telehealth solution — tailoring product designed for adult patients to pediatric families:
  - **Results:** Apple App 4.6 stars & Google App 4.1 rating average, in the first 90 days
  - Enabled parents in two locations to participate together with their child
  - Success led to expanded use of specialty care follow-up appointments

#### Simplifying Frustration by Reducing Complexity

- ▶ Directed research, design, and launch of the first real-time, online appointment access for a health system — matching condition, doctor's expertise, availability, and insurance. Co-led process improvements across teams.
  - **Results:** 33% conversion rate | 51% of appointments made after business hours
  - Average completion time: Reduced to 8 minutes vs. 24 minutes
  - Turned dissatisfaction with long hold times into a differentiator

#### Helping Parents Manage Their Child's Diabetes and Asthma

- ▶ Guided insights and design strategy in creating digital tools for caregivers
  - **Results:** lower readmission rates and lower caregiver stress scores, leading to National Institutes of Health (NIH) grant extensions

#### Establishing Trust, Empathy, and Expertise

- ▶ Led website redesign: 5,000 pages, 1,100 doctor profiles, and 250 conditions
  - **Results:** 22% average increase in Likelihood to Make Appointment, Trust & Brand scores
  - 46% average increase in Find a Doctor and Appointment task scores

#### Influencing Healthy Habits for Life

- ▶ Directed design and launch of Michelle Obama's obesity prevention initiative and online certification system for childcare providers
  - **Results:** Achieved fitness & nutrition improvements for 1.2M children
  - Organization received a \$25M multi-year grant to expand the program

#### Improving Education, Engagement, and Outcomes

- ▶ Built in-house and boutique studio teams to create 100+ videos annually
  - 'Get to Know Me' videos introduced families to providers before arriving
  - 'Answers to Grow On' videos informed families about their child's condition, what to expect, and how to prepare
  - 'How to...' videos educated families on managing care at home, post-discharge

#### Reducing Errors and Improving EHR Usability

- ▶ Co-directed EHR usability improvements for referring providers and patient-families
  - **Results:** Referral errors decreased by nearly 10% | Task completion improved by 7 percent on first attempt
  - For patient families, successful task completion improved by 12 percent on the first attempt.

VP, Global Customer Insights + Research | Customer Experience  
Citibank | Citigroup

2004 — 2009  
Florida & New York

## RESPONSIBILITIES

- ▶ Led global design research and customer insights for consumer, business, and institutional banking. Partnered with customer service and engineering teams.
- ▶ Collaborated with product teams in multiple countries to increase customer acquisition, improve cross-selling, strengthen loyalty, and reduce costs
- ▶ Managed online customer satisfaction program management and analysis, market research, concept testing, competitor intelligence, and usability testing

## ACHIEVEMENTS

### Measuring the Financial Impact of Customer Satisfaction

- ▶ Directed study to determine the impact of satisfaction on financial performance — using the University of Michigan's American Customer Satisfaction Index (ACSI) model
  - **Results:** Study revealed a 9-figure correlation between future financial performance and customer satisfaction. Findings resulted in data and insights being incorporated into project prioritization criteria

### Guiding Customers in Making a Financial Decision

- ▶ Managed customer insights, design research, and usability testing in redesigning Citi's credit card selection and application experiences.
  - **Results:** Customer satisfaction ratings: 10% average increase | Acquisitions: 8% increase

### Helping Customers Manage Their Finances

- ▶ Led extensive UX research in redesigning online servicing in North America
  - **Results:** Cross-Selling Revenue increased 403% | Cost Savings increased 618% | Call Volume decreased 8%

## PROFESSIONAL TRAINING

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|---|---|
| • Product Innovation Certification<br>Massachusetts Institute of Technology (MIT) | • Executive Presence & Influence [Enrolled]<br>University of Pennsylvania - Wharton |
| • Insights for Innovation<br>IDEO   | • Usability Analyst Training<br>Human Factors International                         |
| • User Experience (UX) Certification<br>Nielsen Norman Group                      | • Artificial Intelligence in Design<br>Growth School                                |

## LEADERSHIP SKILLS

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| • Building Trust + Credibility                    | • Goal Setting, Strategic Planning + Prioritization |
| • Collaborating With Cross-Functional Partners    | • Influencing Decision-Makers                       |
| • Creating a Culture of Patient Empathy           | • Inspiring + Motivating Teams                      |
| • Delivering High-Quality, User-Centric Solutions | • Leading Successful Organization-wide Initiatives  |
| • Developing + Executing Strategic Roadmaps       | • Simplifying Complexity                            |

## EDUCATION

- Florida State University — Bachelor of Science | Communications & Political Science